

「CBA 15 年 CMS 區間計息連動債券」變更計算代理機構

訊息通知函

親愛的委託人您好：

感謝 您長久以來對本行的支持與愛護，在此謹致上十二萬分的謝意。

時時關心 您投資資產的重大變化是本行所應盡的義務與責任，也是本行所有行員念茲在茲的課題。為克盡受託人善良管理人之注意義務，茲轉知 您所投資之「**CBA 15 年 CMS 區間計息連動債券**」(代碼：4039)，發生變更計算代理機構事宜。

本行日前接獲澳洲聯邦銀行(Commonwealth Bank of Australia)之來函通知(詳見次頁)，本債券發行機構依據計算代理機構合約條款，已終結指派雷曼兄弟(Lehman Brothers International (Europe))為計算代理機構，並指派法國巴黎銀行(BNP Paribas, Paris)為新的計算代理機構；發行機構將根據產品條件說明書繼續履行對本債券之義務，特此轉知。

本行一向秉持關心客戶資產配置與資產變化情形之理念服務客戶，特此函知 貴委託人，如 您尚有任何疑問，敬請洽詢服務 您的分行理財專員。

順頌

時祺

中國信託商業銀行信託部

敬上

Commonwealth Bank Australia

Commonwealth Bank of Australia
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Incorporated in Australia with limited liability

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NOTICE TO THE HOLDERS OF

Commonwealth Bank of Australia

(the Issuer)

CBA EMTN Series 3258 - ISIN XS0321707654

(the Notes)

issued under the

U.S.\$50,000,000,000 Euro Medium Term Note Programme



NOTICE IS HEREBY GIVEN that the Issuer has terminated the appointment of Lehman Brothers International (Europe) as calculation agent under the calculation agency agreement dated 1 March, 1993 entered into in respect of the above Notes and made between the Issuer, the Law Debenture Trust Corporation p.l.c. and Lehman Brothers International (Europe).

The Issuer will continue to meet its obligations in respect of the above Notes, as documented in the Final Terms. BNP Paribas, Paris has been appointed calculation agent.

Yours faithfully,

For and on behalf of:
Commonwealth Bank of Australia

Dated 9 October 2008

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Registered in England No. BR 250
Authorised and Regulated by the Financial Services Authority